UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM T-1 STATEMENT OF ELIGIBILITY UNDER THE TRUST INDENTURE ACT OF 1939 OF A CORPORATION DESIGNATED TO ACT AS TRUSTEE

CHECK IF AN APPLICATION TO DETERMINE ELIGIBILITY OF A TRUSTEE PURSUANT TO SECTION 305(b)(2) ⊠

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.

(Exact name of trustee as specified in its charter)

95-3571558

(Jurisdiction of incorporation if not a U.S. national bank)

(I.R.S. employer identification no.)

400 South Hope Street

Suite 500

Los Angeles, California (Address of principal executive offices)

90071 (Zip code)

TELLURIAN INC.

(Exact name of obligor as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization) 06-0842255 (I.R.S. employer identification no.)

1201 Louisiana Street, Suite 3100

Houston, Texas (Address of principal executive offices)

77002

(Zip code)

Debt Securities (Title of the indenture securities)

- 1. General information. Furnish the following information as to the trustee:
 - (a) Name and address of each examining or supervising authority to which it is subject.

Name Address

Comptroller of the Currency

United States Department of the Treasury

Washington, DC 20219

Federal Reserve Bank

San Francisco, CA 94105

Federal Deposit Insurance Corporation

Washington, DC 20429

(b) Whether it is authorized to exercise corporate trust powers.

Yes.

2. Affiliations with Obligor.

If the obligor is an affiliate of the trustee, describe each such affiliation.

None.

16. List of Exhibits.

Exhibits identified in parentheses below, on file with the Commission, are incorporated herein by reference as an exhibit hereto, pursuant to Rule 7a-29 under the Trust Indenture Act of 1939 (the "Act").

- 1. A copy of the articles of association of The Bank of New York Mellon Trust Company, N.A., formerly known as The Bank of New York Trust Company, N.A. (Exhibit 1 to Form T-1 filed with Registration Statement No. 333-121948 and Exhibit 1 to Form T-1 filed with Registration Statement No. 333-152875).
- 2. A copy of certificate of authority of the trustee to commence business. (Exhibit 2 to Form T-1 filed with Registration Statement No. 333-121948).
- 3. A copy of the authorization of the trustee to exercise corporate trust powers (Exhibit 3 to Form T-1 filed with Registration Statement No. 333-152875).
- 4. A copy of the existing by-laws of the trustee (Exhibit 4 to Form T-1 filed with Registration Statement No. 333-229762).

-2

- 6. The consent of the trustee required by Section 321(b) of the Act (Exhibit 6 to Form T-1 filed with Registration Statement No. 333-152875).
- 7. A copy of the latest report of condition of the Trustee published pursuant to law or to the requirements of its supervising or examining authority.

3

SIGNATURE

Pursuant to the requirements of the Act, the trustee, The Bank of New York Mellon Trust Company, N.A., a banking association organized and existing under the laws of the United States of America, has duly caused this statement of eligibility to be signed on its behalf by the undersigned, thereunto duly authorized, all in the City of Los Angeles, and State of California, on the 24th day of August, 2021.

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.

By: /s/ Manjari Purkayastha

Name: Manjari Purkayastha Title: Vice President

1,419,144

Consolidated Report of Condition of THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. of 400 South Hope Street, Suite 500, Los Angeles, CA 90071

At the close of business June 30, 2021, published in accordance with Federal regulatory authority instructions.

Total liabilities and equity capital

ASSETS	Dollar amounts in thousands
Cash and balances due from	
depository institutions:	
Noninterest-bearing balances and currency and coin	22,89
Interest-bearing balances	339,03
Securities:	
Held-to-maturity securities	
Available-for-sale debt securities	76,61
Equity securities with readily determinable fair values not held for trading	
Federal funds sold and securities	
purchased under agreements to resell:	
Federal funds sold in domestic offices	
Securities purchased under agreements to resell	
Loans and lease financing receivables:	
Loans and leases held for sale Loans and leases, held for investment	
LESS: Allowance for loan and lease losses	
Loans and leases held for investment, net of allowance	
Trading assets	
Premises and fixed assets (including capitalized leases)	20,610
Other real estate owned	
Investments in unconsolidated subsidiaries and associated companies	
Direct and indirect investments in real estate ventures	
Intangible assets	856,31
Other assets	103,66
Total assets	\$ 1,419,14
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Deposits: In domestic offices	94
Noninterest-bearing	94
Interest-bearing	
Federal funds purchased and securities	
sold under agreements to repurchase:	
Federal funds purchased in domestic offices	
Securities sold under agreements to repurchase	
Trading liabilities	(
Other borrowed money:	
(includes mortgage indebtedness and obligations under capitalized leases)	
Not applicable	
Not applicable	
Subordinated notes and debentures	269.72
Other liabilities Total liabilities	268,72 269,67
	209,07
Not applicable	
EQUITY CAPITAL	
Common stock	1,000
Common stock Surplus (exclude all surplus related to preferred stock)	1,000
Common stock Surplus (exclude all surplus related to preferred stock) Not available	1,00 324,60
Common stock Surplus (exclude all surplus related to preferred stock) Not available Retained earnings	1,00 324,60 823,02
Common stock Surplus (exclude all surplus related to preferred stock) Not available Retained earnings Accumulated other comprehensive income	1,00 324,60 823,02 84
Common stock Surplus (exclude all surplus related to preferred stock) Not available Retained earnings Accumulated other comprehensive income Other equity capital components	1,00 324,60 823,02 84
Common stock Surplus (exclude all surplus related to preferred stock) Not available Retained earnings Accumulated other comprehensive income Other equity capital components Not available	1,00 324,60 823,02 84
Common stock Surplus (exclude all surplus related to preferred stock) Not available Retained earnings Accumulated other comprehensive income Other equity capital components Not available Total bank equity capital	1,00 324,60 823,02 84 (1,149,47
Accumulated other comprehensive income Other equity capital components Not available	1,149,473

I, Matthew J. McNulty, CFO of the above-named bank do hereby declare that the Reports of Condition and Income (including the supporting schedules) for this report date have been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true to the best of my knowledge and belief.						
	Matthew J. McNulty)	CFO			
We, the undersigned directors (trustees), attest to the correctness of the Report of Condition (including the supporting schedules) for this report date and declare that it has been examined by us and to the best of our knowledge and belief has been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and is true and correct.						
	Antonio I. Portuondo, Presider Michael P. Scott, Managing Di Kevin P. Caffrey, Managing D	irector))	Directors (Trustees)	
2						